



Transition Budget Financial Planning Worksheet

1. Total amount of savings on hand. _____
2. Total amount of additions to savings you will make prior to leaving military service. _____
3. Total amount of last paycheck. _____
4. Total amount of leave cashed in (dollar value). _____
5. Total amount of additions to savings based on sale of property, house, car, garage sale, etc. _____
6. Total for lines 1,2,3,4 and 5 calculated here. _____
7. Total amount of money you will remove from savings to pay outstanding debts. _____
8. Total amount of money you will remove from savings to pay moving costs. _____
9. Total amount of money you will take from savings to secure housing (deposit, down payment, closing costs). _____
10. Total for lines 7, 8 and 9 calculated here. \$ _____
11. The sum of line 10 from line 6 here. \$ _____
12. Look on your monthly budget expense worksheet (previous page). Enter the total monthly expense amount here. _____
13. An estimate of the number of months you can go without income. You can increase this number of months by generating income from part-time work, spouses' income, unemployment insurance, etc. _____
Months